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Basic Information

Offering Company: _____ Broker/Dealer _____ Issuer _____

Project Name: _____

State: _____ Operator Name: _____

County/Parish: _____ Land Owner Royalty: _____

WI Offered to Investors (%): _____ NRI Offered to Investors (%): _____

Units/(Share %) Offered to Investors: _____ Wells In Program: _____

Geology

Vertical Depth: _____ Horizontal Lengths: _____

Permeability: _____ Porosity: _____

Total Pay Zone Depths: _____ Well Spacing (Acres): _____

Primary Drive Mechanism: _____ Primary Formation: _____

Per Unit/Share

NRI%: _____ WI%: _____

Initial Drill & Test Cost (\$): _____ Completion Cost (\$): _____

AFE Summary

Intangible Drilling (\$): _____ Tangible Drilling (\$): _____

Intangible Completion (\$): _____ Tangible Completion (\$): _____

AFE Total (\$): _____

Total Project Cost

Drilling and Test (\$): Completion (\$):
Acquisition and G&G: Offering Expense:
Management Fee/Commissions: G&A:
***Must equal 'AFE Total' in previous section → Total Raise (\$):

Performance Record

Enter Total # of Wells Drilled by Offering Company: Enter Total # of Wells Producing:

Constants

Transportation Discount (\$): Estimated Monthly Operating Expense (\$):
Estimated # Years Well(s) Will Produce: Reporting Freq. to Investors:
Payment Freq. to Investors: Subscription End/Spud Date:

Risk Mitigation

Reports in PPM: 2D Seismic 3D Seismic Isopach Radio Metrics
Percentage of Project (Must=100%): Exploratory Developmental

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